# Boosting the Digital Agenda for Europe

#### the contribution of Future Internet

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"The views expressed in this presentation are those of the author and do not necessarily reflect the views of the European Commission

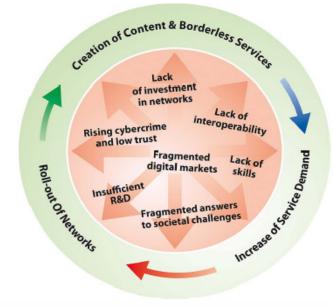
# **Europe 2020: 7 flagship initiatives**

Smart	Sustainable	Inclusive
Innovation « Innovation Union » Education « Youth on the	<b>Climate, energy</b> <b>and mobility</b> « Resource efficient Europe »	Employment and skills « An agenda for new skills and jobs »
<ul> <li><i>move</i> »</li> <li><b>Digital society</b></li> <li><i>A Digital Agenda</i> for Europe »</li> </ul>	<b>Competitiveness</b> « An industrial policy for the globalisation era »	<b>Fighting poverty</b> <i>« European</i> <i>platform against</i> <i>poverty »</i>

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# **Digital Agenda for Europe (DAE)**

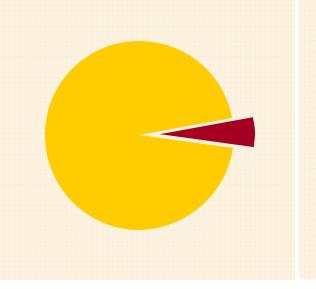
- Contribute to the Europe 2020 Strategy by exploiting the potential of ICT
- How? By making the virtuous circle of the digital economy work
- Attractive content and services stimulate demand, which creates the business case for investment in faster networks

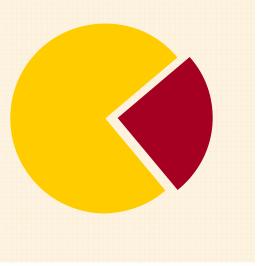




### **ICT matters**

The ICT sector represents 4.8% of the EU economy... ICT manufacturing (1% of the GDP) alone generates 25% of total business R&D The ICT sector and investment in ICT are responsible for 50% of productivity growth

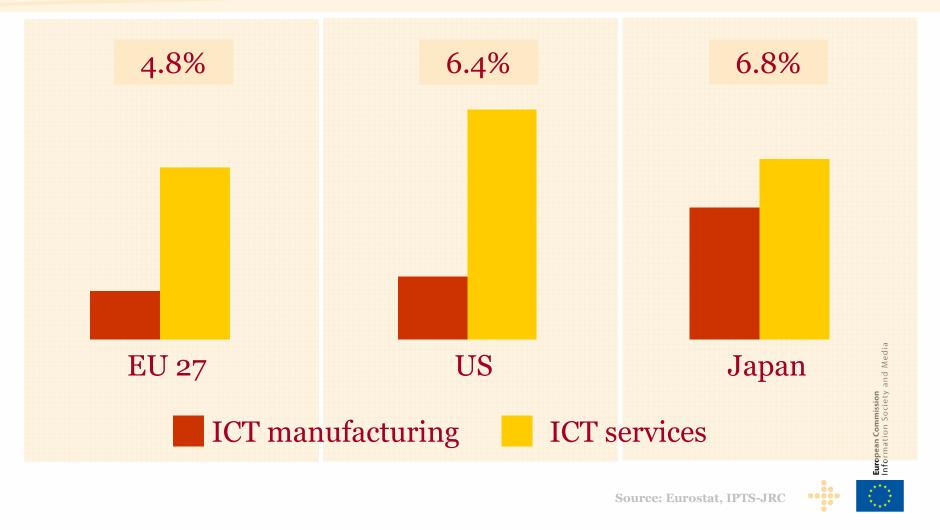




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### **ICT value in % of GDP**



## digital economy challenges

- Fragmented digital markets
- Lack of investment in networks
- Rising cybercrime and low trust in networks
- Lack of interoperability
- Insufficient research and innovation efforts
- Lack of digital literacy and skills
- Fragmented answers to societal challenges

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# **DAE: 7 pillars structuring the answer**

a vibrant digital single market



fast and ultra fast internet access

enhancing digital literacy, skills and inclusion



ICT-enabled benefits for EU society

trust and security

interoperability and standards



**Research & Innovation** 

+ international dimension

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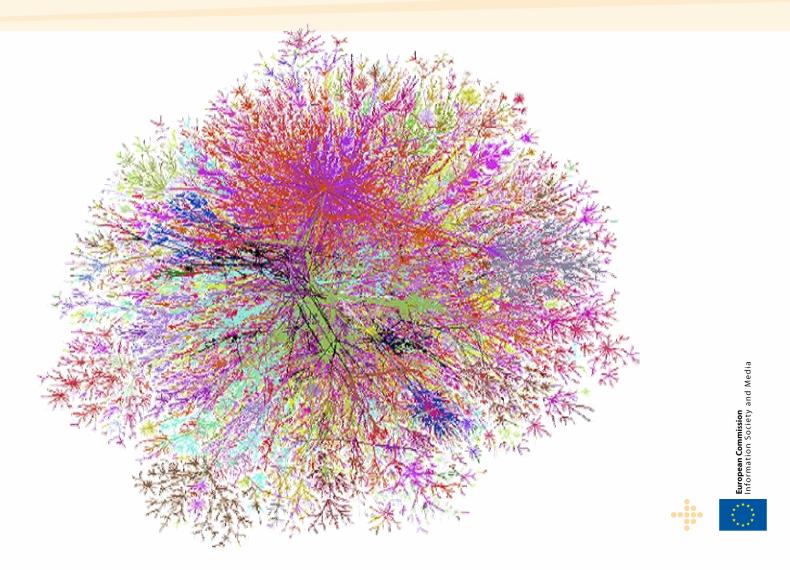
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### **DAE: services at the core**



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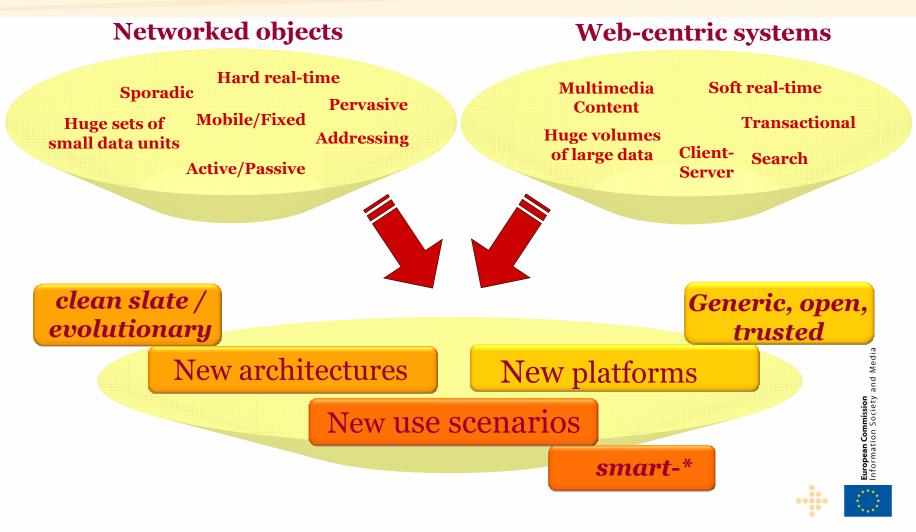
# nervous system of digital economy



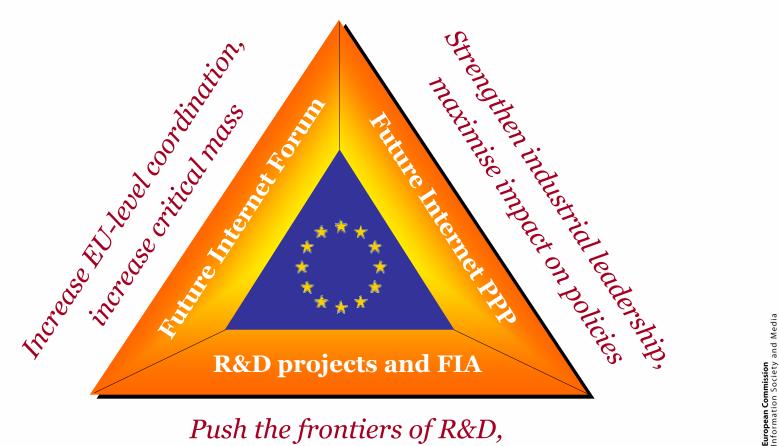
### an Internet enabled service economy



### confluence of 2 broad dimensions



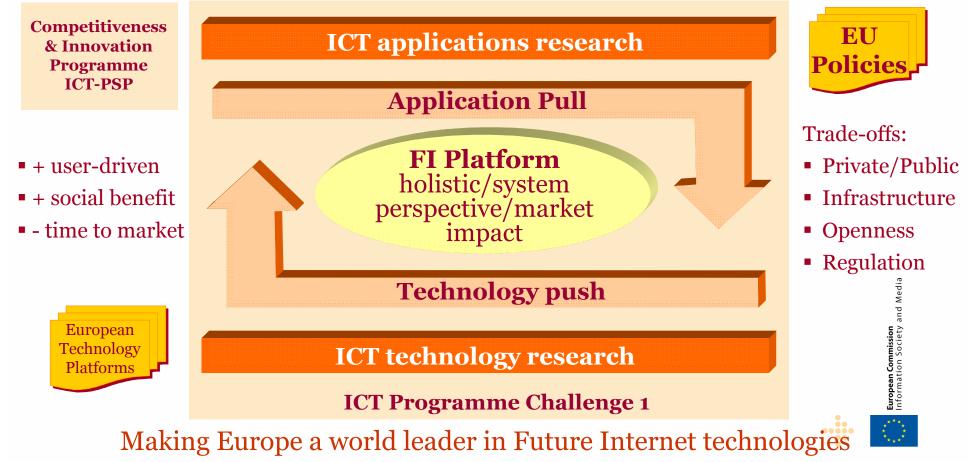
### **European response: 3-fold action line**



achieve better cross-technology synergies

# **FI PPP: leadership beyond R&D**

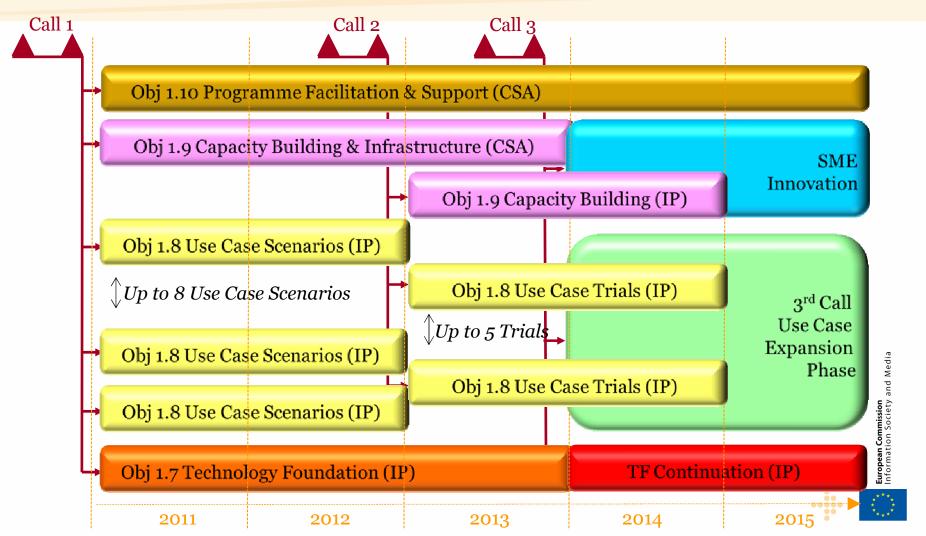
#### Making the world 'smarter' and accelerate sustainable innovation



### FI PPP: driven by usage scenarios



### FI PPP: programme structure



### **FI-PPP: pilot architecture**

Use Cases

Geographically dispersed
Exploiting co-locations important

- No pilot is an island
- Existing local ecosystem nucleus from which to grow, local investment welcome

# **FI-PPP:** pilots driving innovation

- environmental data in the public domain ENVIROFI
- making the food value-chain smarter SmartAgriFood
   reaping the benefits of electricity management at community level
   making public infrastructure in urban areas more intelligent and efficient
   networked media including gaming
   FI-CONTENT
- increasing efficiency in international FINEST logistics value-chains
- using FI in personal mobility
- making urban public areas more safe

**INSTANT MOBILI** 

SAFECITY

# landscape of FI activities in Europe

	FP7 Challenge 1	FI-PPP	<b>European Institutions</b>
ean	140 projects covering research in communications, networks, medi- technologies, software and services, trust and security and the Internet of things. Started: 2006	ia research partnership • Started: 2011	<ul> <li>European Council</li> <li>European Parliament</li> <li>Committee of Regions</li> <li>Economic &amp; Social Committee</li> </ul>
European	FIA	FP8 and post PPP	FI in international context
	Constituency building Future research trends FIA constituency impact FIA conference & workshops FIA scientific book Started 2008	<ul> <li>Representatives of EU Memberstates and FP7 associated countries.</li> <li>Started 2009</li> </ul>	• United States • Canada • Brazil • China FI Forum
		• ICT-I	Representatives of
	National FI Initiatives	EUREKA	and FP7 associated que Kita
National	More than 15 European countries have national FI focused RTD & Innovation actions ongoing.	<ul> <li>CELTIC (communications)</li> <li>CATRENE (nano-electroni</li> <li>EURIPIDES (micro-system)</li> <li>ITEA2 (software)</li> </ul>	cs)
	Research	Pilots Innova	tion Policy

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# global dimension of collaboration

- Global research networks (e-Infrastructures for e-Science)
  - USA + Japan + Canada + South Africa + Russia + China
  - Mediterranean EUMEDIS
  - Latin America ALICE
  - South-Eastern Asia TEIN
  - Central Asia CAREN
  - Africa AfricaConnect (contract to be announced in May)
- Research and Innovation
  - USA (GENI) + Japan (NICT) + Canada (CANARIE) + Brazil (coordinated call) + ...

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### conclusions

- The Digital Agenda for Europe, as a flagship focussed on on-line single market, will exploit the benefits of a deployed Future Internet.
- Initiatives around Future Internet give the opportunity for Europe to build on its strengths and take a leading role in services developments
- FI PPP complements research, with an innovation orientation
- Supply and demand articulation, an holistic view, a "programme like approach" and the involvement of non ICT European Commission Information Society and Media sectors are key for the success of the initiative.
- Coordination of FI activities becomes ever more necessary (EU Research Programmes, Member States Activities, infrastructure investment), including a global dimension

## a digital agenda for Europe

"...the aim is to deliver sustainable economic and social benefits from a Single Market based on fast and ultra fast internet and interoperable applications..."

*Europe 2020* 

"Every European Digital"

Vice-President N. Kroes





### further information

#### More Info

Next Key Events 2011:

- 3 May Brussels Launch of first wave of FI PPP projects
- 17-19 May Budapest 7th FIA Conference

#### Sites to drill further::

- ec.europa.eu/foi read about the many activities the EC undertakes on Future Internet
- www.future-internet.eu
   European Future Internet
   Portal the community site
- cordis.europa.eu/ict/ch1
   ongoing European FI research
   & development activities

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# Thanks

# **Obrigado**



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